



AP XXX Retention & Disposal of School District Documents

Legislative References:

Policy Reference:

Collective Agreement References:

Date:

RE: FORMER POLICY 2000 RETENTION & DISPOSAL OF SCHOOL DISTRICT DOCUMENTS

REGULATIONS

General Considerations

1. The Secretary Treasurer, the supervisor of the department, or the Administrative Officer of a school responsible for the record is authorized to destroy the records in accordance with the following schedules.
2. Federal and Provincial Acts, e.g. E.I., W.C.B., Revenue Canada, Customs, Excise, and F.O.I.P.O.P., etc., require that certain documents be retained for audit and other purposes. It should be understood, therefore, that where an Act specifies a period longer than that given in this Regulation, the Act takes precedence. If there is any doubt as to what procedure is necessary, the appropriate authority should be contacted.
3. It is understood documents in the "indefinite" and other classifications may be microfilmed, or electronically and digitally stored, provided written permission is received from the governing authority.
4. Documents not listed in this appendix and not required to be retained for periods specified by law should be considered for retention/disposal taking into account their future value for legal, historical or statistical purposes and availability of similar data elsewhere.

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Minimum Period of Retention

The following retention schedule outlines the minimum amount of time that School District No. 51 (Boundary) records must be retained:

A. Board Records

Board Policy	Indefinite
Board Minutes (Regular & Special)	Indefinite
Wages and Salary Agreements	Indefinite
Board Committee Reports	Indefinite
List of Electors	Three Years
General Election Notices	Three Years
Oaths and Declarations	Term of Office
Annual Report	Indefinite
District Publications	One Year

B. Financial

Budgets (Ministry Submission)	Indefinite
Budget (Supporting Documents)	Six Years
Financial Statements & Audit Reports	Indefinite
Financial Statements (Supporting Documents)	Six Years
Debenture By-Laws and Register	Indefinite
Books of Original Entry (GL Summary)	Indefinite
Journal Entries, Monthly Reports & Subsidiary Ledgers	Three Years
Payroll Journals & Reports	Six Years +
Accounts Payable and Receivable	Six Years
Canceled Cheques	Six Years
Purchase Orders (Board Office Copy)	Three Years
Purchase Orders (School Copy)	One Year
Cash Receipts	Six Years
Bank Statements and Related Documents	Six Years
Debentures and Related Documents	Six Years
Payroll Remittances	Six Years
Time Sheets	Six Years

C. Buildings & Property

Appraisal and Inventory Records	Six Years
Capital Expenditure Authorization	Indefinite
Rental Forms	One Year
Plans, Specifications and Related Documents	Indefinite
Titles and Deeds	Indefinite



Borrowing Authority e.g. Orders-In-Council
Leases

Indefinite
Indefinite

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D. General Administration

Insurance Claims

Indefinite

Violence Incident Reports

Six Years

Miscellaneous Reports e.g. WCB, Health, Fire Marshall,
Boiler/Electrical, Elevator Inspections

Indefinite

General Correspondence

Three Years

Accident Reports

One Year

Annual Statistical Forms

One Year

Ministry of Education Circulars

Useful Life

Insurance Policies

Indefinite

E. Human Resource Records

Personnel Files

Until Employee is 75 years or deceased

Seniority Lists

Indefinite

Employment or Other Contracts

Six Years

F. Student Records

Pupil Records

Indefinite

Attendance and School Registers

Indefinite

Permanent Record Cards

Indefinite

Teachers' Students Files

Useful Life

Other Student Records

Useful Life

G. Transportation Data

Bus Registration Forms

One Year

Transportation Assistance Forms

One Year

Bus Behavior Reports

One Year

Bus Video Tapes

One Week or
Useful Life